



California Community Colleges Banner Group

**CONFERENCE PROGRAM
October 7, 2009**

Hilton Orange County/Costa Mesa

Hosted by

**Foothill—De Anza Community College District
North Orange County Community College District
*and***

**SunGard Higher Education
California Community Colleges Solution Center**

WELCOME!

**California Community Colleges Banner Group,
Foothill-De Anza Community College District,
North Orange County Community College District
and
SunGard Higher Education CCC Solution Center
welcome you to the
2009 3CBG Conference!**

3CBG Officers

Chair: **Jeannine Methe**, Chabot-Las Positas CCD
Vice Chair: **Deborah Ludford**, North Orange County CCD
Treasurer: **Eric Raznick**, San Mateo County CCD
Secretary: **Vic Belinski**, Mt. San Antonio College

3CBG Colleges

Allan Hancock College	Kern CCD
Antelope Valley College	Bakersfield College
Barstow Community College	Cerro Coso Community College
Chabot-Las Positas CCD	Porterville College
Chabot College	Mt. San Antonio College
Las Positas College	North Orange County CCD
Citrus College	Fullerton College
City College of San Francisco	Cypress College
Coast CCD	School of Continuing Education
Coastline Community College	Rio Hondo College
Golden West College	San Mateo County CCD
Orange Coast College	Cañada College
College of Marin	College of San Mateo
College of the Sequoias	Skyline College
College of the Siskiyous	Santa Barbara City College
Cuesta College	Sierra College
Feather River College	Solano Community College
Foothill-De Anza CCD	Taft College
De Anza College	Ventura County CCD
Foothill College	Moorpark College
Gavilan College	Oxnard College
Imperial Valley College	Ventura College



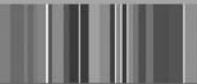
**THE DIFFERENCE BETWEEN
SURVIVING AND THRIVING?**

YOU.

Today, more than ever, higher education needs people like you. People who understand that, at its heart, higher education is about more than surviving. It's about building a better future.

SunGard Higher Education wants to help you find a path to that future. Because making a difference today is all about what you can do to build a better tomorrow.

SUNGARD HIGHER EDUCATION



www.sungardhe.com

SunGard Higher Education CCC Solution Center

SunGard Higher Education created the California Community Colleges Solution Center (C3SC) to support the constantly evolving regulatory and administrative environment unique to the California Community Colleges.

The C3SC works with client institutions to analyze the impact of changes to administrative, business and reporting processes and to produce localized versions of SunGard Higher Education products to support them.

General Session

Wednesday, October 7
9:30—10:30 a.m.
Newport Beach—Banquet Level 1

Welcome and
Introductions

Jeannine Methe

*Chair, 3CBG
Chief Technology Officer
Chabot-Las Positas
Community College District*

Keynote Speakers

Mike Reid

*Director, CCC Solution Center
SunGard Higher Education*

Jaimie Chambron

*General Manager, Systems
Integration Consulting Services,
SunGard Higher Education*

Breakout Sessions

Session Group A - 10:45—11:45 a.m.

Luncheon - 12 noon

Session Group B - 1:15—2:15 p.m.

Session Group C - 2:30—3:30 p.m.

Session Group D - 3:45—4:45 p.m.

3CBG Annual Conferences

2000 - Yorba Linda

2001 - Ventura

2002 - Burlingame

2004 - San Diego

2005 - Bakersfield

2006 - San Diego

2007 - Newark

2008 - Costa Mesa

Breakout Sessions

Session Group A - 10:45—11:45 a.m.

2 Finance 10:45 a.m.

Balboa Bay 1

Multi-Year Encumbrances

Jon Langlois, Senior Finance Functional Consultant, SunGardHE

Julie Monfette, Principal HR Consultant, HR and Finance Team Manager, SunGardHE

Currently, Banner Human Resources and Position Control support encumbering labor and fringe distributions for the current active fiscal year. This new encumbering functionality has been extended to cover multiple years, and in the process, provide a more effective method to track labor and fringe benefit encumbrances associated with grants and “grant-like” projects. We invite folks from HR and Finance for this brief overview of the new functionality.

4 Financial Aid 10:45 a.m.

Balboa Bay 2

Making the Switch—FFELP Loans to Direct Loans

Carol Linsley, Senior Functional Financial Aid Consultant, SunGardHE

Will the switch to Direct Loan be mandated? The answer is still unknown. This session provides a look at Direct Loan processing and discusses the differences between managing FFELP (Federal Family Education Loan Program) and Direct Loan in Banner.

10 General Interest 10:45 a.m.

Emerald Bay 2

Workflow Panel Discussion

Bill Pearce, Senior Consultant, Strata Information Group

Ward Maddux, Technical Consultant, SunGardHE

Present and discuss Workflow solutions that have been developed, including integration with Luminis via Workflow channels, and techniques presented at SunGardHE Summit.

12 HR/Payroll, MIS Reporting 10:45 a.m.

Emerald Bay 3

STRS / PERS Reporting Panel Discussion

Jan Wilder, Principal Consultant, SunGardHE

Kay Stitt, Payroll Manager, Kern CCD

Raj Doshi, HR/Payroll System Analyst/Programmer III, Kern CCD

Sara Kennedy, Human Resources Analyst, Cuesta College

Mary McGhee, Supervisor, Banner Senior Systems Analyst, Mt.SAC

Join our Panel Discussion for current and future STRS/PERS reporting needs and issues, including a review of the latest Banner CALBHR release that includes the new STRS F496 reporting elements.

Breakout Sessions

Session Group B - 1:15—2:15 p.m. (*continued*)

9 General Interest 1:15 p.m. Emerald Bay 2

User Provisioning (Luminis, GMAIL, Workflow, AD, Email, etc.)

Bill Pearce, Senior Consultant, Strata Information Group
Robin Ying, Dean of Technology / CTO, Imperial Valley College
Omar Ramos, WebMaster, Imperial Valley College

Ventura CCCD has developed a process to assist in provisioning users, which includes creating Oracle user accounts, workflow roles and users, and email/gmail accounts for employees and students. It also notifies IT about new employees and organization changes, and notifies user departments of employee changes. Imperial Valley will present their work on a student portal using the open source LAMP Joomla platform.

16 MIS Reporting 1:15 p.m. Balboa Bay 1

MIS Reporting: 2009 Changes

Mike Reid, Director, C3SC, SunGardHE Solution Center
TJ Baugus, Principal Functional Consultant, Banner Student, SunGardHE

Overview of the MIS Summer 2009 changes implemented in CALB releases 7.7 and 8.1 for reports SB, SV, SX, XB, XF, and XE. Setups for ethnicity reporting in new element SB29 (and CALBHR MIS EB report EB14). General CALB MIS Q&A as time permits.

19 Student 1:15 p.m. Emerald Bay 1

What's New in Banner 8 Student - Part B - Non-Registration Enhancements

Brent Johnson, Senior Consultant, SunGardHE
Antonio Trepesowsky, Senior Consultant, SunGardHE

Continuation of the review of what is new in Banner 8 Student. Enhancements include athletic eligibility tracking, automated incomplete grade processing, online graduation application, and catalog extract and load for transfer articulation.

Session Group C - 2:30—3:30 p.m.

3 Finance, Student 2:30 p.m. Balboa Bay 2

Banner 8 Student Accounts Receivable

Antonio Trepesowsky, Senior Consultant, SunGardHE

This presentation explains how the Banner Accounts Receivable Application of Payments and Unapplication of Payments work. The presenter will explain the importance of both processes, the hierarchy used by Banner when determining which charges are paid by various payments, and give best practices recommendations about when the processes should be run.

Breakout Sessions

Session Group C - 2:30—3:30 p.m. (continued)

6 General Interest 2:30 p.m. Emerald Bay 3

Cost Savings by Implementing Imaging

Jaimie Chambron, General Manager, Systems Integration Consulting Services, SunGardHE

How successful has your school been in going green, saving money or becoming more efficient with document management on campus? Come to this session to learn about success stories of schools who have implemented the Banner Document Management Suite (formerly xTender) to reap tangible benefits for the institution, along with tips on how you can build a business case to show the value of implementing document management improvements via imaging and related technologies

11 HR/Payroll, Finance 2:30 p.m. Balboa Bay 1

Banner 8 Labor Distribution

Julie Monfette, Principal HR Consultant, HR and Finance Team Manager, SunGardHE

Sara Kennedy, Human Resources Analyst, Cuesta College

This session will cover Banner 8 Labor Distribution, including a description of how it has been implemented for the California Community Colleges.

15 Luminis, Student 2:30 p.m. Emerald Bay 2

Luminis for Students Implementation

Bill Pearce, Senior Consultant, Strata Information Group

Mike Rose, Senior Programmer/ Analyst, Ventura CCD

Rupinder Bhatia, Senior Programmer/ Analyst, Ventura CCD

Victory Kitamura, Web Master/System Admin, Ventura CCD

VCCCD recently began the migration from Self Service Banner to Luminis (MyVCCCD) for Students. Our goal was to make the transition as seamless as possible for the students, and to keep the support calls to a minimum. This presentation will discuss the techniques we developed to meet those goals for the migration. We will also discuss tools that were developed to assist with access to MyVCCCD for newly admitted and re-admitted students in the future.

21 Technical 2:30 p.m. Emerald Bay 1

Unified Digital Campus Technical Directions

Ward Maddux, Technical Consultant, SunGardHE

Richard Oberlin, IT Project Leader, North Orange CCD

Jaimie Chambron, General Manager, Systems Integration Consulting Services, SunGardHE

SungardHE is advancing in many important technical areas from more consistent, rich interfaces to services-oriented architecture. We will discuss the roadmap for the Unified Digital Campus. Areas covered will include Adobe Flex, UTF8, conversion to Banner 8 and others.



*Information
technology &
management*

Strata Information Group

Technology Services for California Community Colleges

Since 1987, Strata Information Group has provided information technology management and consulting services to more than 40 California Community College Districts to enable them to more effectively serve the needs of their students, faculty and staff.

Included in SIG's range of services are:

- Information technology assessments
- Strategic planning for IT
- Instructional technologies and distance education
- ERP system procurement and implementation assistance
- Ongoing support for ERP special projects and upgrades
- Remote DBA assistance
- Project management for IT initiatives
- Business process analysis and reengineering
- Information technology management services

SIG provides customized solutions which are designed to meet the needs of our clients. Please visit our web site at www.sigcorp.com or call **800.776.0111** for more information about how SIG may assist your college.

**Strata Information Group
800.776.0111**

3935 Harney Street, Suite 203 • San Diego, CA 92110

3CBG Vendors

3CBG gratefully acknowledges the support of the vendors participating in our 2009 conferences.

GOLD SPONSORS:

Strata Information Group

3935 Harney Street
San Diego, CA 92010
<http://sigcorp.com>

At SIG our mission is to support the effort of colleges and universities to manage information technology to improve services to faculty, staff and students. Our highly knowledgeable and experienced team of professionals provides exceptional consulting and management services enabling institutions to cost-effectively attain their IT objectives. In addition, SIG is recognized for providing a collegial work environment for its workforce enabling them and the company to be successful.

SunGard Higher Education

4 Country View Road
Malvern, PA 19355
<http://sungardhe.com>

SunGard Higher Education provides solutions, strategic consulting, and technology management to colleges and universities around the world. More than 1,600 institutions, and the learners they serve, rely on our broad portfolio of products and services to fulfill the possibility and promise of education.

CONFERENCE BADGES:

CI Solutions

3625 Serpentine Drive
Los Alamitos, CA 90720
<http://cisolutions.biz>

CI Solutions goal is to strive to stay in the forefront of card technology and to continue being the industry leader in providing ID solutions for anyone. Our vision is to be universally regarded as the definitive provider of fully integrated security, identification, loyalty management, data collection and control systems that are supported by dedicated sales, strategy and technical support staffs. We also offer something rare these days - full service before, during and after the sale with our team of experienced professionals who serve each and every customer with the goal of exceptional service every step of the way.

3CBG Vendors

BRONZE SPONSORS:

Credentials Solutions

436 Frontage Road, Suite 200
Northfield, IL 60093

<http://credentialssolutions.com>

Founded in 1997, Credentials Solutions is an outsource provider that specializes in online services for Higher Education. Credentials is the nation's largest handler of online transcript requests. With its flagship product, TranscriptsPlus®, and integrated automation software, RoboRegistrar®, Credentials Solutions provides the industry's only truly comprehensive transcript solution or all major SIS platforms that includes online ordering, automated hold checking, integrated student communications with toll free customer service, electronic extraction and delivery, including EDI, XML and Secure PDFs. In addition, Credentials also offers their ParkingPlus® product that allows issues and manages parking permits. This innovative online service automates the permit application, payment, production, mailing and/or dispensing of parker permits. Credentials has also developed online applications for orientation and conference registrations, replacement diplomas as well as other student services.

Evisions

410 Exchange, Suite 250
Irvine, CA 92602

<http://evisions.com>

Evisions has been working with SunGard Higher Education clients for over a decade. In that time, they have developed a clientele of over 700 Banner sites worldwide. This diverse community of users ensures that all Evisions solutions are spawned from, field tested by, and

built for clients just like you. Evisions products include Argos, a web based reporting solution that delivers operational and strategic reports for the entire campus; FormFusion, transforms plain, unformatted baseline output into impressive and functional documents; and Intellectcheck, the laser check solution designed just for SunGard Higher Education Banner.

Official Payments Corp.

Tier Technologies

10780 Parkridge Boulevard,
Suite 400

Reston, VA 20191

<http://tier.com>

Over the past 18 years, Official Payments has established itself as a leading provider of payment solutions for more than 350 colleges and universities. Our flexible payment systems and scalable technology seamlessly integrate with your existing ERP system for maximum efficiency.

TouchNet Information Systems, Inc

15520 College Boulevard
Lenexa, KS 66219

<http://touchnet.com>

Colleges and universities rely on TouchNet to automate, integrate, and secure campus commerce. The TouchNet Commerce Management System is a comprehensive solution that automates the Business Office and enables secure eCommerce throughout the campus enterprise. Since 1989, TouchNet has helped clients save time and money by offering the broadest selection of campus commerce software and services available in the marketplace. We set the industry curve in efficiency, technology, and trust.



evisions

argos

Enterprise Reporting Solution

formfusion

Document Enhancement & Distribution Solution

intellecheck

Payment Processing Solution

888-533-5993

www.evisions.com



▶ Spent \$28 on a sweatshirt for homecoming.

Now more than ever,
every dollar counts.

With U.Commerce, you'll never lose sight – or control – of your campus commerce. Save money. Make money. Manage money. Without cutting corners. See it all, then get it all ... with U.Commerce.

u.commerce™
How money moves on campus.™

www.touchnet.com/ucommerce

POWERED BY **TouchNet**

▶ Owes \$1,500 in past due tuition.